



DAILY MARKET REPORT

Daily Comment

November Matif closed down €2.50. Crude oil slid 2.5% as expectations that crude oil put will increase in the Gulf of Mexico following last weeks tropical storm in the region. House of commons votes to back an amendment aimed at making it more difficult for the next Prime Minister to suspend Parliament so he can force through a No Deal Brexit. US soybean export figures are seen at c 48.6mil/t compared to 57.mil/t last year.

Hubbards Seeds
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 From AB1 to AB16 to EFA we have the options for you.
 Fodder whether Roots or Grasses, we have exclusive UOM blends to cover all options. Call your AM or the Devizes office on 01380 729200.

Market Drivers

Positive Market Drivers - EU OSR 19/20 production seen at 17.8mil/t. Global oilseed production seen at 586mil/t down 11.7mil/t mostly on lower US soybean production. Veg oil usage to rise 3.2% (China/India), Reduction in Crude Oil production (OPEC).
Negative Market Drivers - Chinese soy imports set to be 82mil/t in 2019/20. Ukrainian OSR crop seen up 70% to 1.54mil/t in 18. Argentinean 2019 Soy crop seen @ 56mil/t & Brazil @ 115mil/t. Global Soybean production seen @ 358mil/t.

UOM Opinion

November 19 Matif opened €0.75. Yield figures are surprising some members as 3t plus becomes a little more common, most have a poor field which comes in first before going into the better crops. There are limited Winter Oat buybacks available for 2020. Talk to your Am or the Devizes office. For more information call the Devizes office on 01380 729200.

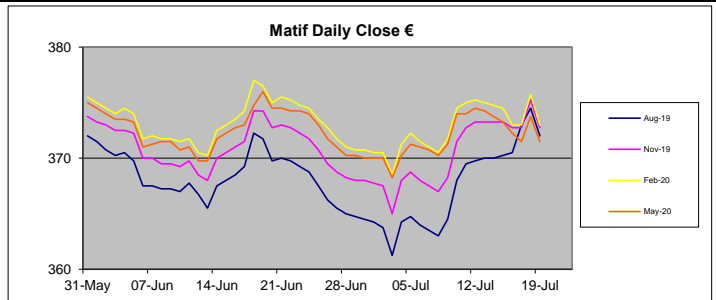
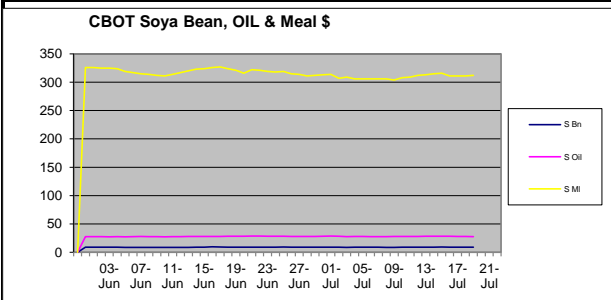
Exclusive to United Oilseeds for 2019
ACACIA (Conventional) Winter Oilseeds rape.
 Verticillium Wilt index of 12
 The No1 Conventional on the **AHDB Candidate List**.
 Highest UK Gross Output, it is a cross with Anastasia.
Aurelia (Hybrid) Winter Oilseed Rape
 Verticillium Wilt index of 20
 The No1 Hybrid on the **AHDB Candidate List**.
 Highest UK Gross Output Hybrid, highest Agronomic Merit rating of 41. Turnip Yellow Virus resistant, RLM7 Phoma resistance,
 Gene Specific Pod Shatter resistance
 Call 01380 729200 for more information.

PLEASE NOTE THAT ALL PRICES ARE INDICATIVE ONLY, PLEASE CHECK WITH OFFICE BEFORE PRICING

Oilseed	Daily Change	Jul-19	As/Ave 19	Sep-19	Oct/Dec 19	Jan/Mar 20	Apr/Jun 20	As/Ave 20	Sep-20
Delivered OSR Seed Prices									
Erith	£0.00	328	328	333	338	341	344	POA	POA
Liverpool	£0.00	328	328	333	338	341	344	POA	POA
Chettisham	£0.00	325	325	330	335	338	341	POA	POA
Hull	£0.00	323	323	328	333	336	339	POA	POA
Berwick/Tees port	£0.00	320	320	325	330	333	336	POA	POA
Dundee	£0.00	318	318	323	328	331	334	POA	POA
Peterhead/Montrose	£0.00	318	318	323	328	331	334	POA	POA
Inverness	£0.00	316	316	321	326	329	332	POA	POA

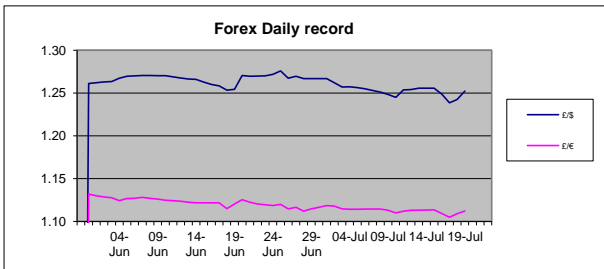
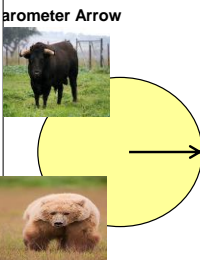
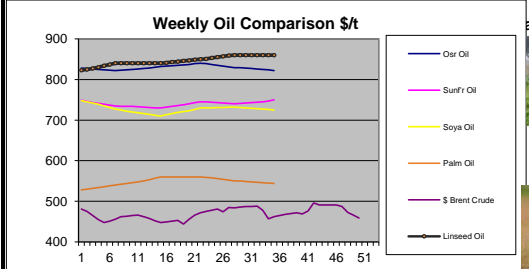
FOR EX FARM PRICES DEDUCT ACTUAL HAULAGE RATES TO DESTINATION

"United Oilseeds - Proudly supporting British Farming"



Chicago Futures	Month	Change
Soybeans (\$/bu)	Aug-19	\$0.01
Soya oil (cts/lb)	Aug-19	\$0.35
Soya meal (\$/T)	Aug-19	\$1.00
Rape Meal (ex mill)	Jul-19	\$0.00

Beans D/d	Nov-19	Dec-19	Jan-20	Feb-20	Mar-20
Chettisham	POA	POA	POA	POA	POA
Various Dest	£214.0	£215.0	POA	POA	POA
Ipswich	POA	POA	POA	POA	POA
Banbury	POA	POA	POA	POA	POA



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