



**United Oilseeds**  
THE LEADING BREAK CROP SPECIALIST



# UOM / AHDB Peterborough Market Update Owen Cligg Trading Manager



**Where are we now?**



# Soya price - March 2022 contract



# Oilseed Rape May22 Matif Future Price in Euros



# Oilseed Rape Nov22 Matif Future Price in Euros



# Sterling Euro Rate



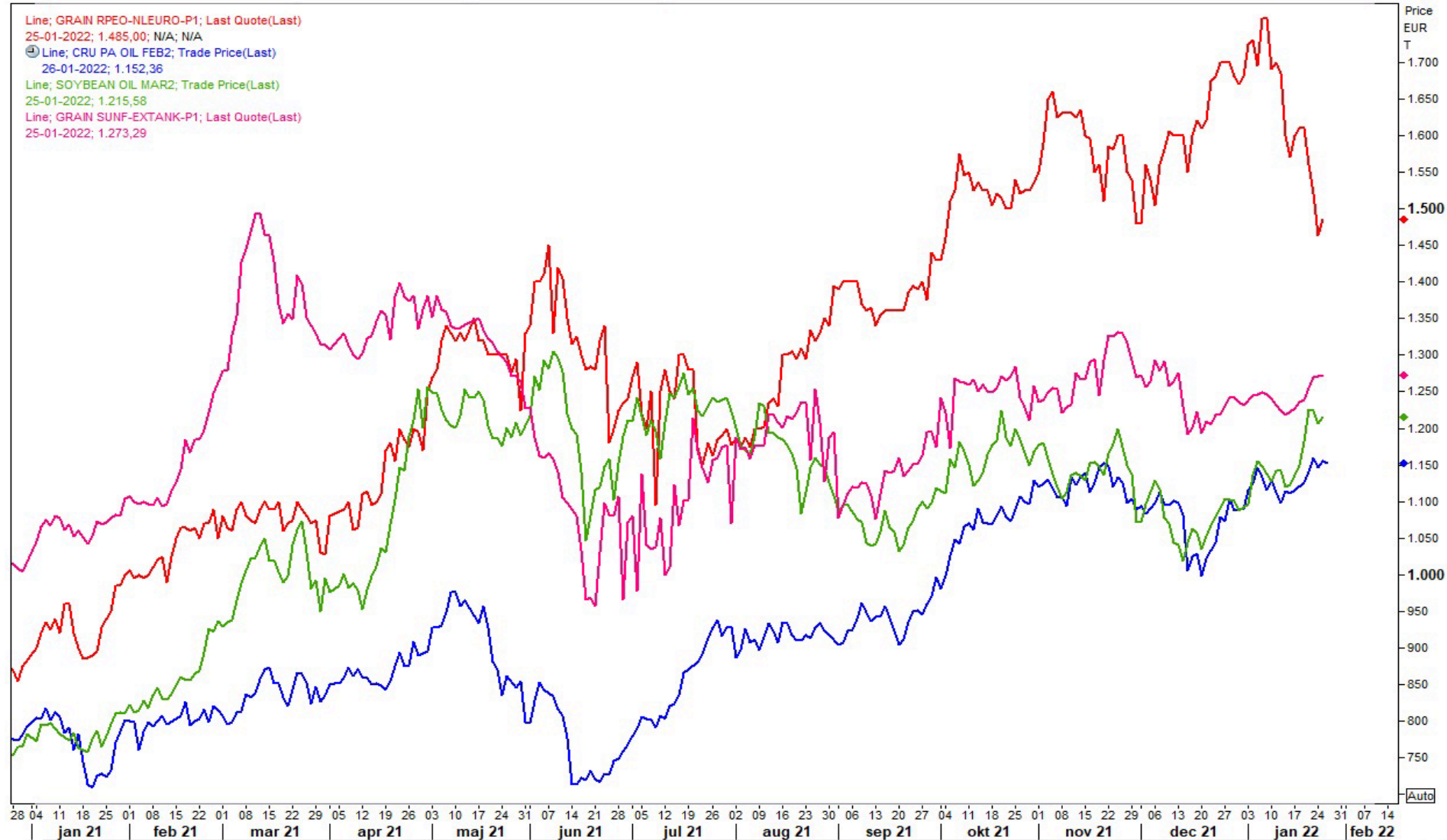
# Malaysian Palm Oil Feb22 in Malaysian Ringgit



# Veg Oil Comparison - Rape, Sun, Soy and Palm

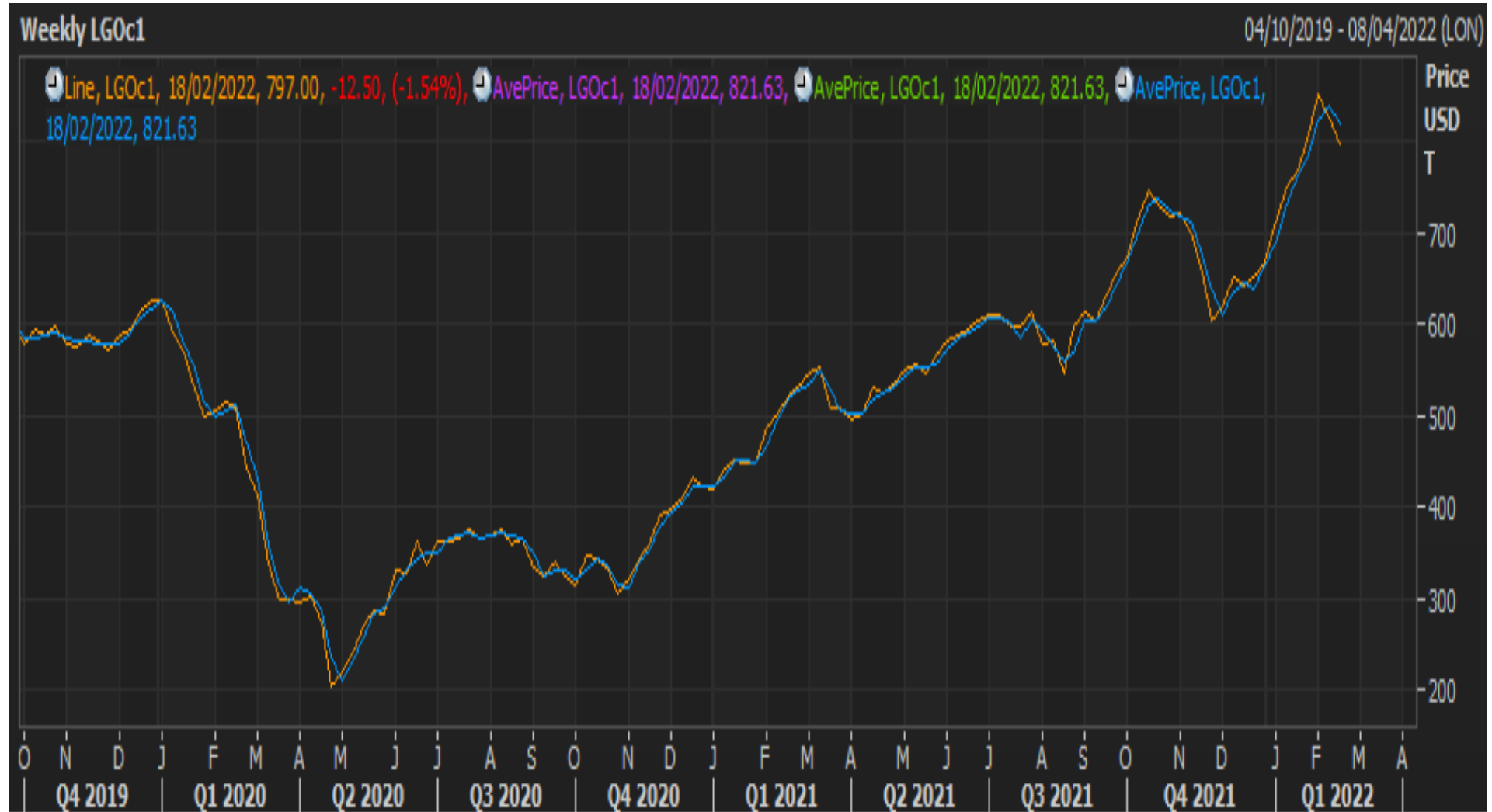
Daily GRAIN RPEO-NLEURO-P1; CRU PA OIL FEB2; SOYBEAN OIL MAR2; GRAIN SUNF-EXTANK-P1

28-12-2020 - 16-02-2022 (GMT)





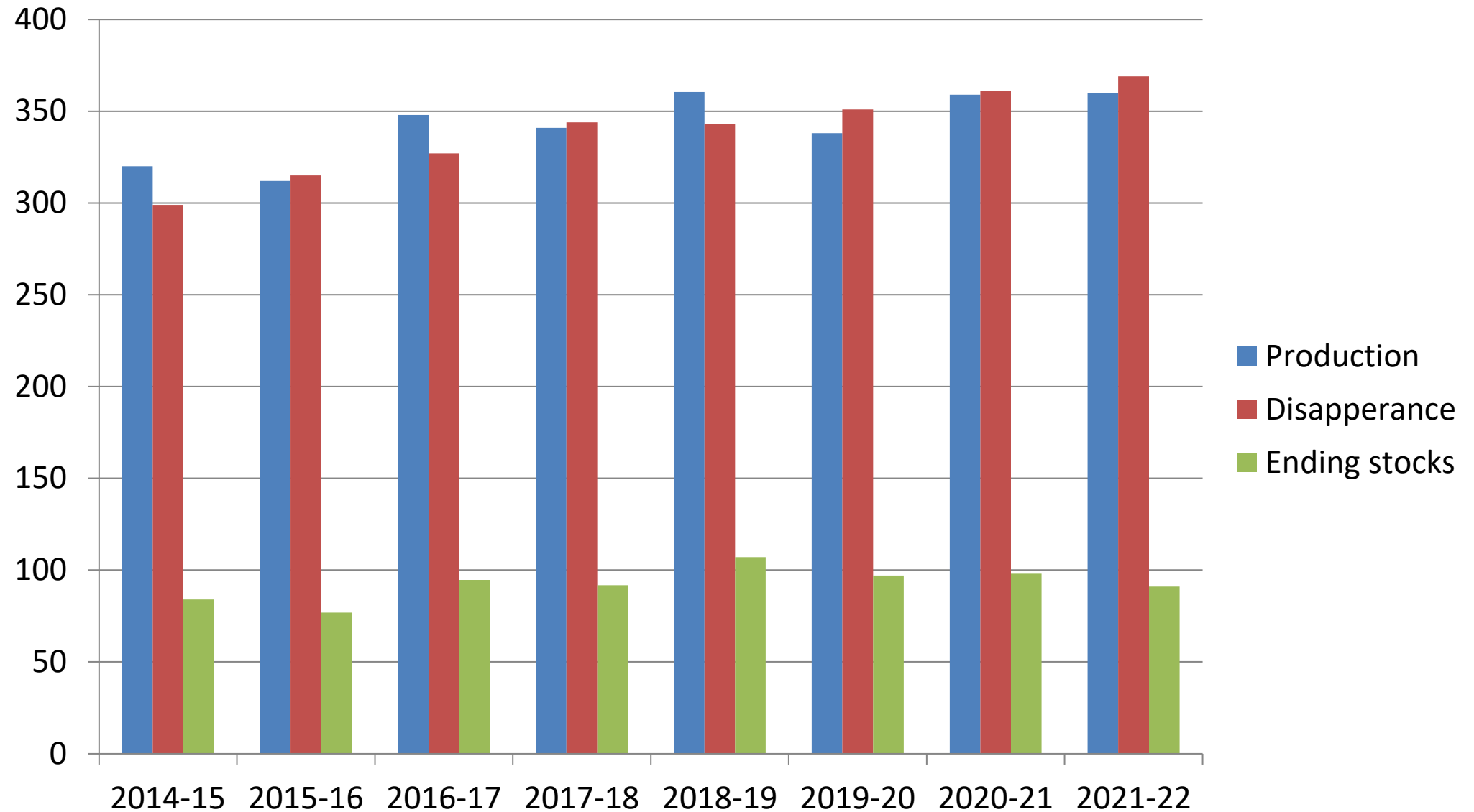
# Gasoil futures



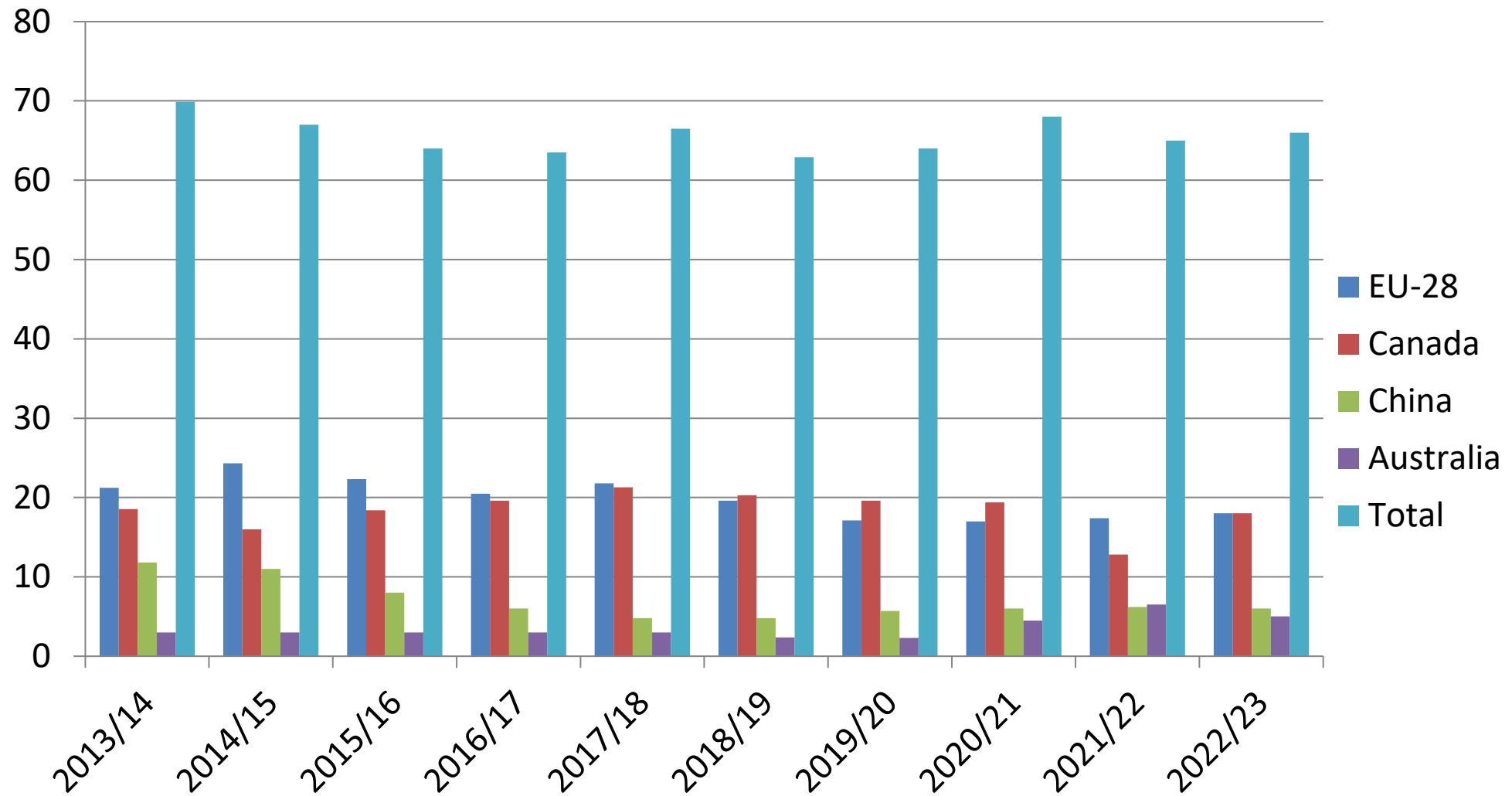
**How did we get here?**



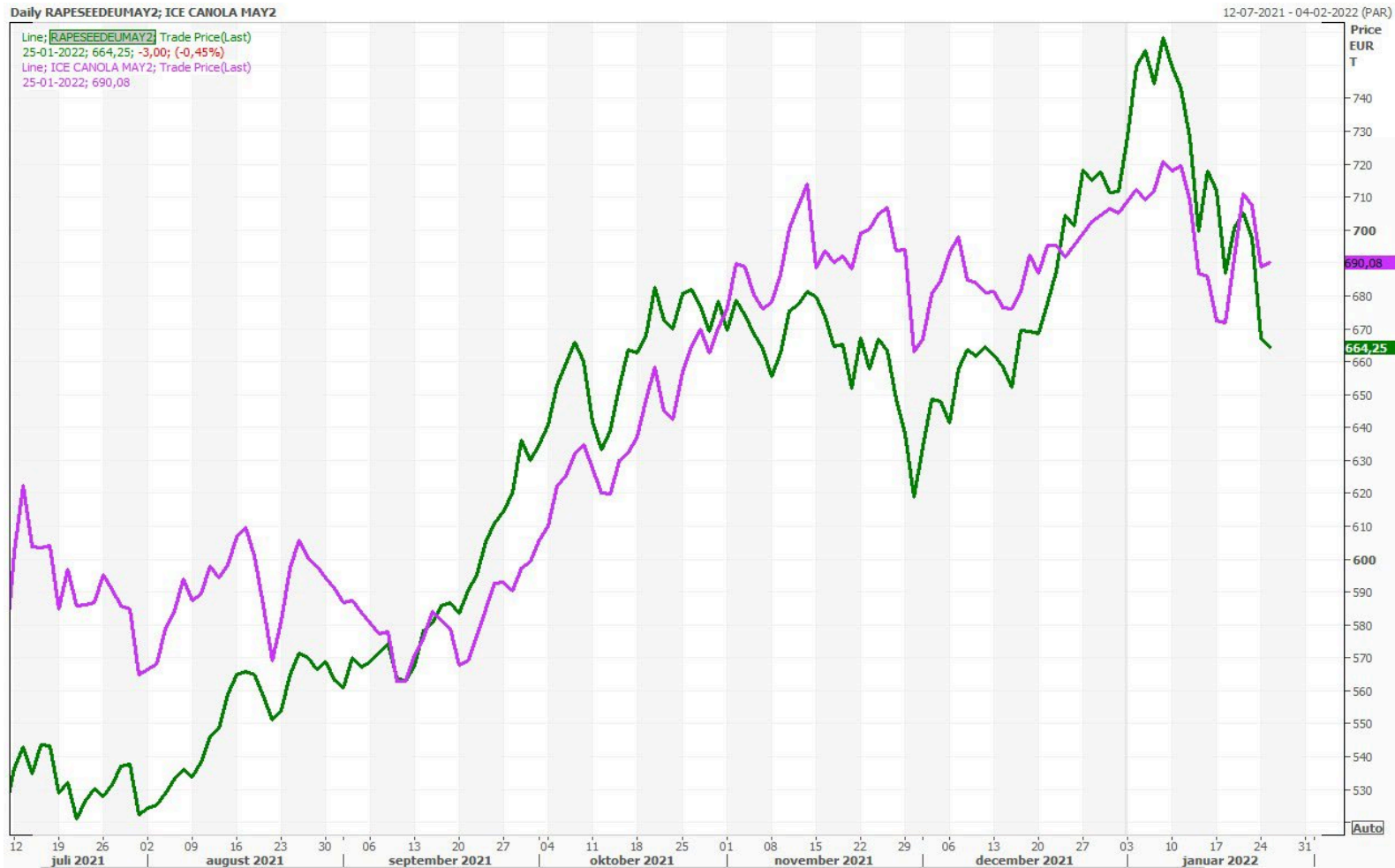
# Soya changes up to 2021-22



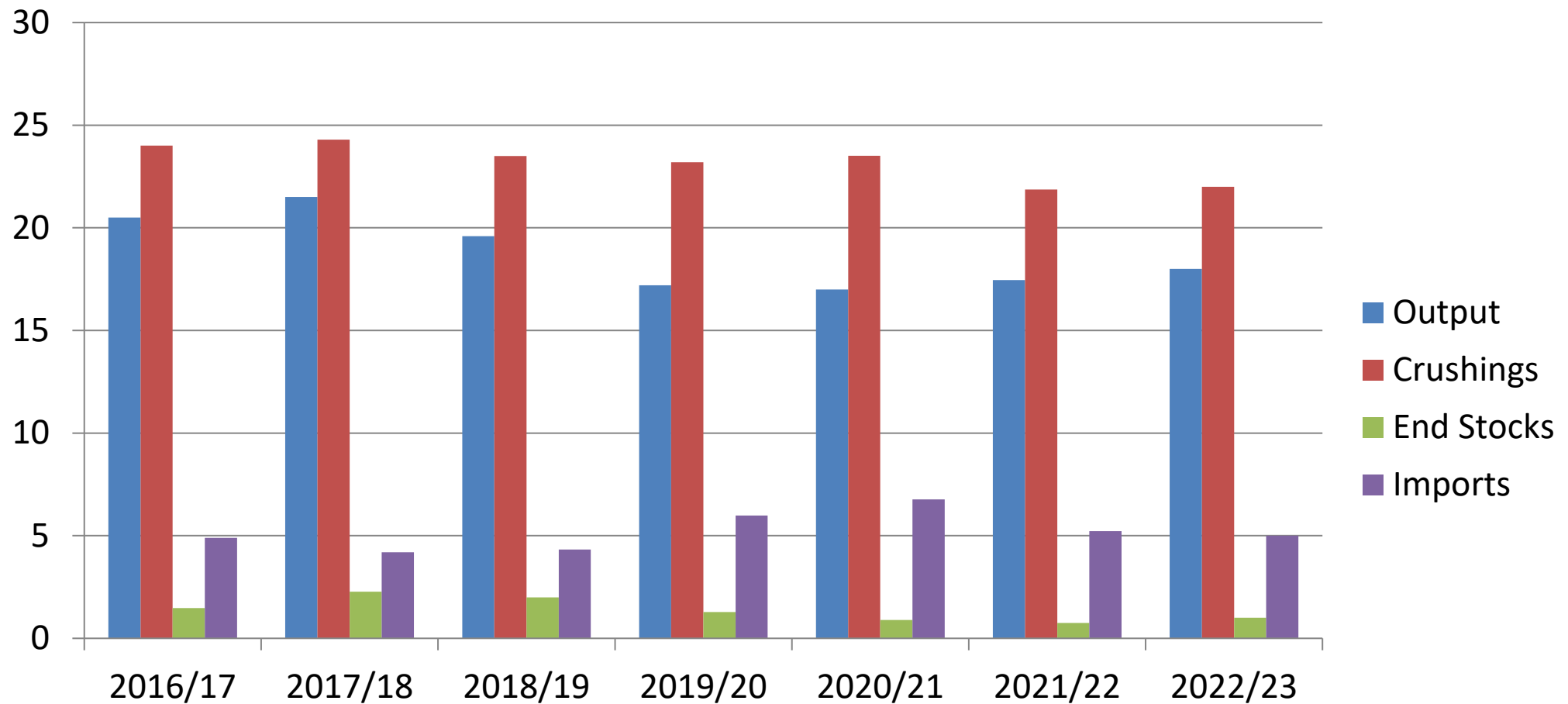
# World Supply of Rapeseed and Canola



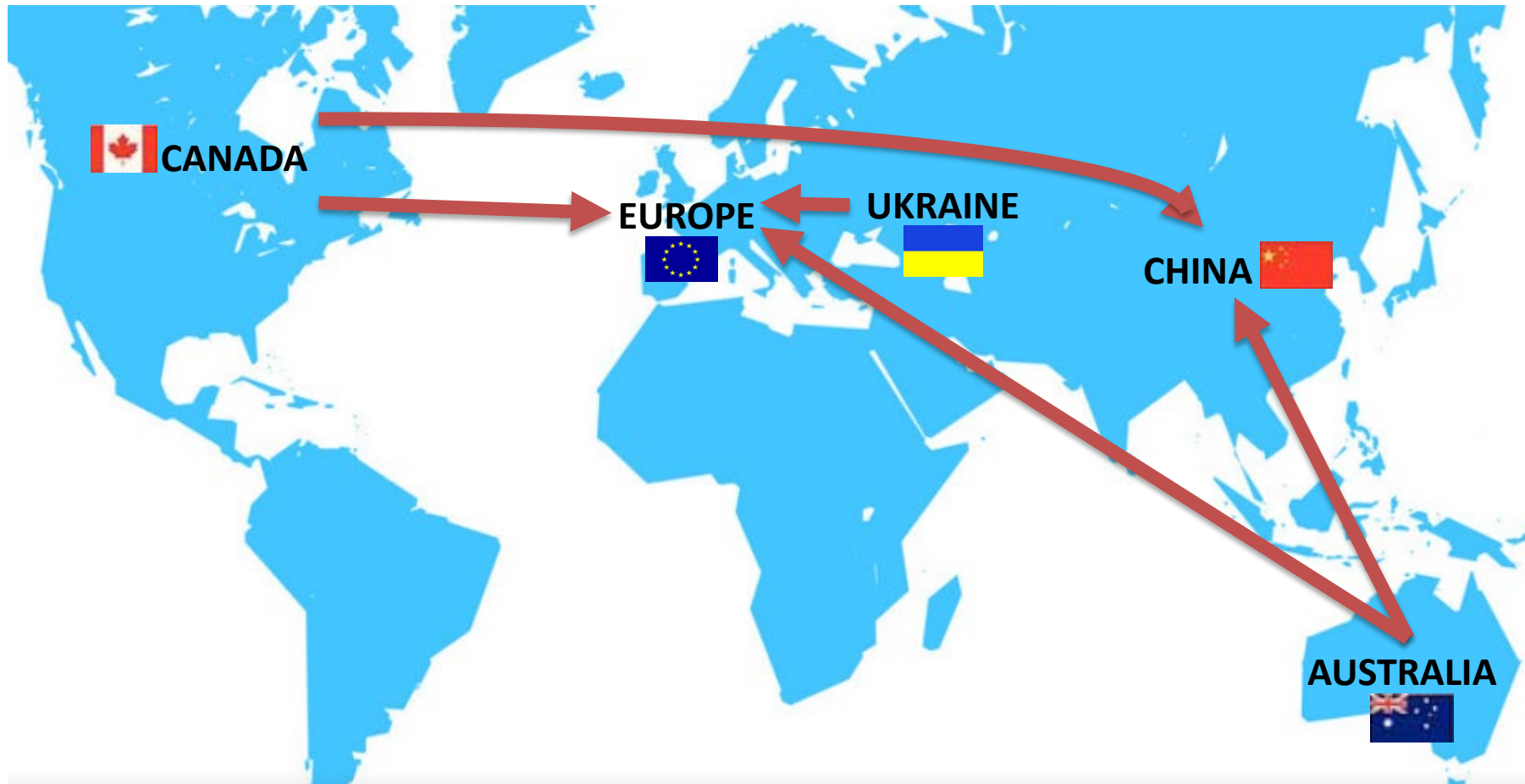
# Canola/Matif comparison August 2021 to Jan 2022



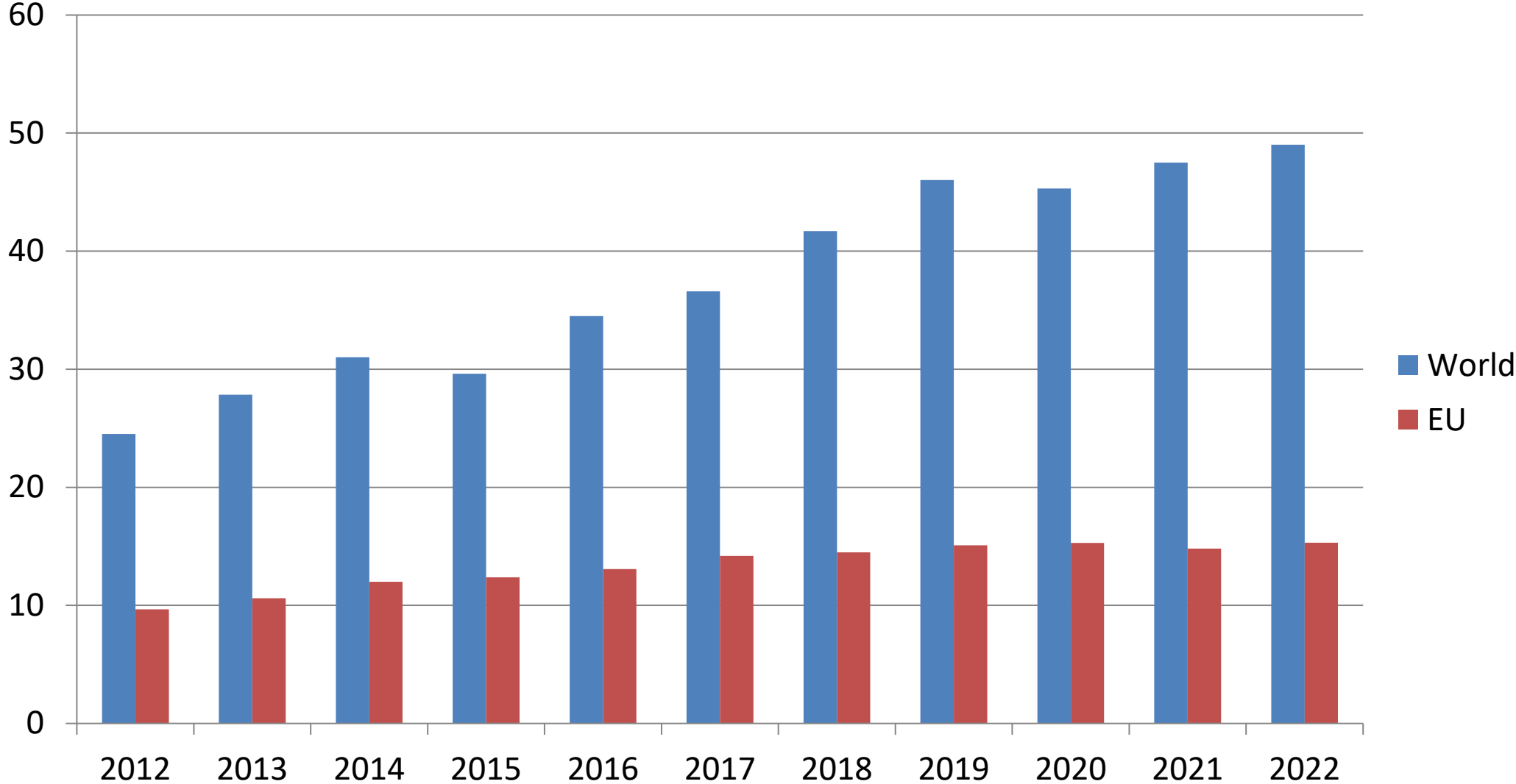
# EU Supply and Demand of OSR



# Rapeseed – International Trade Flows



# World and EU Biodiesel Production – Million Tonnes

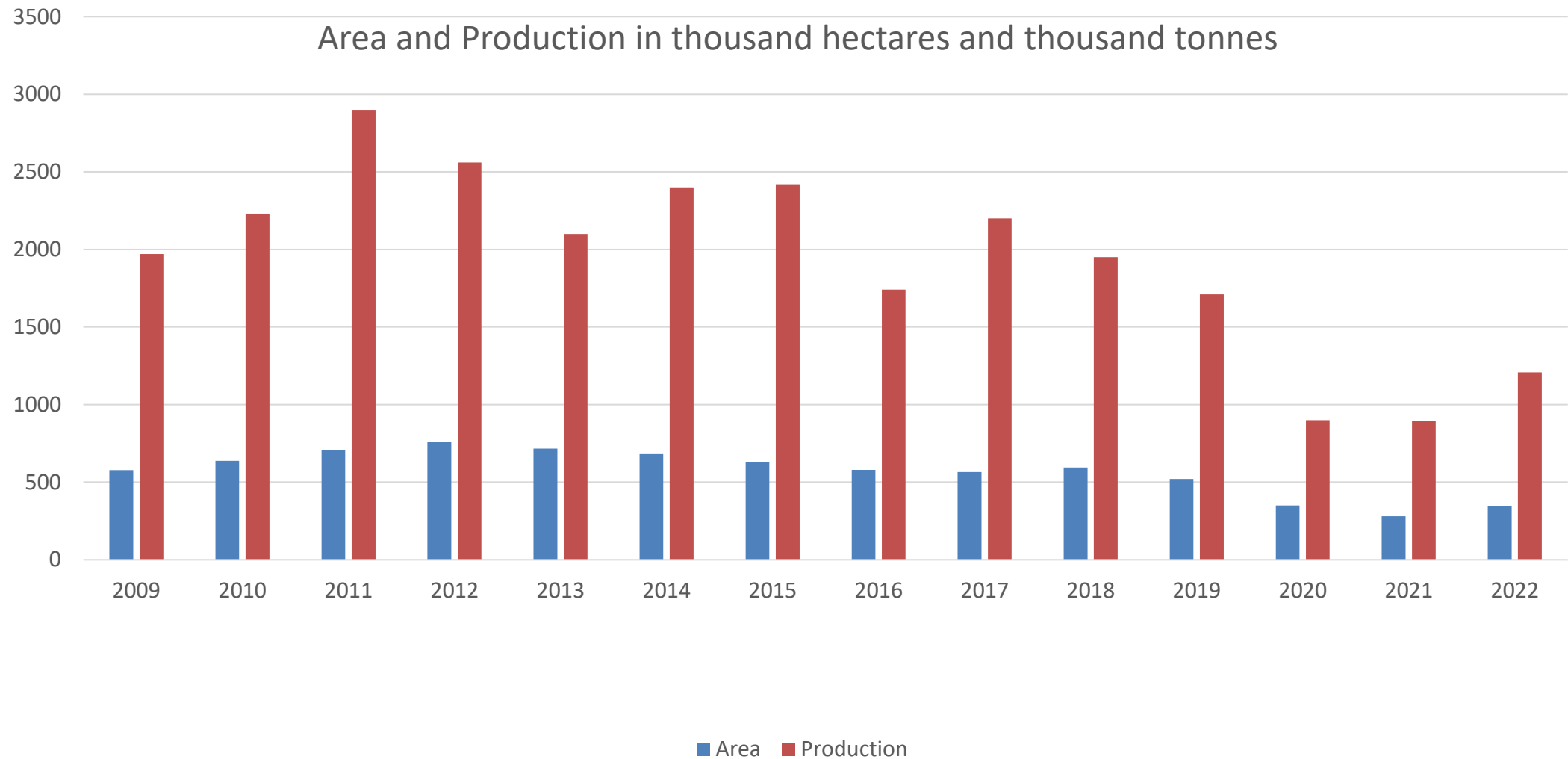




**What is the future?**

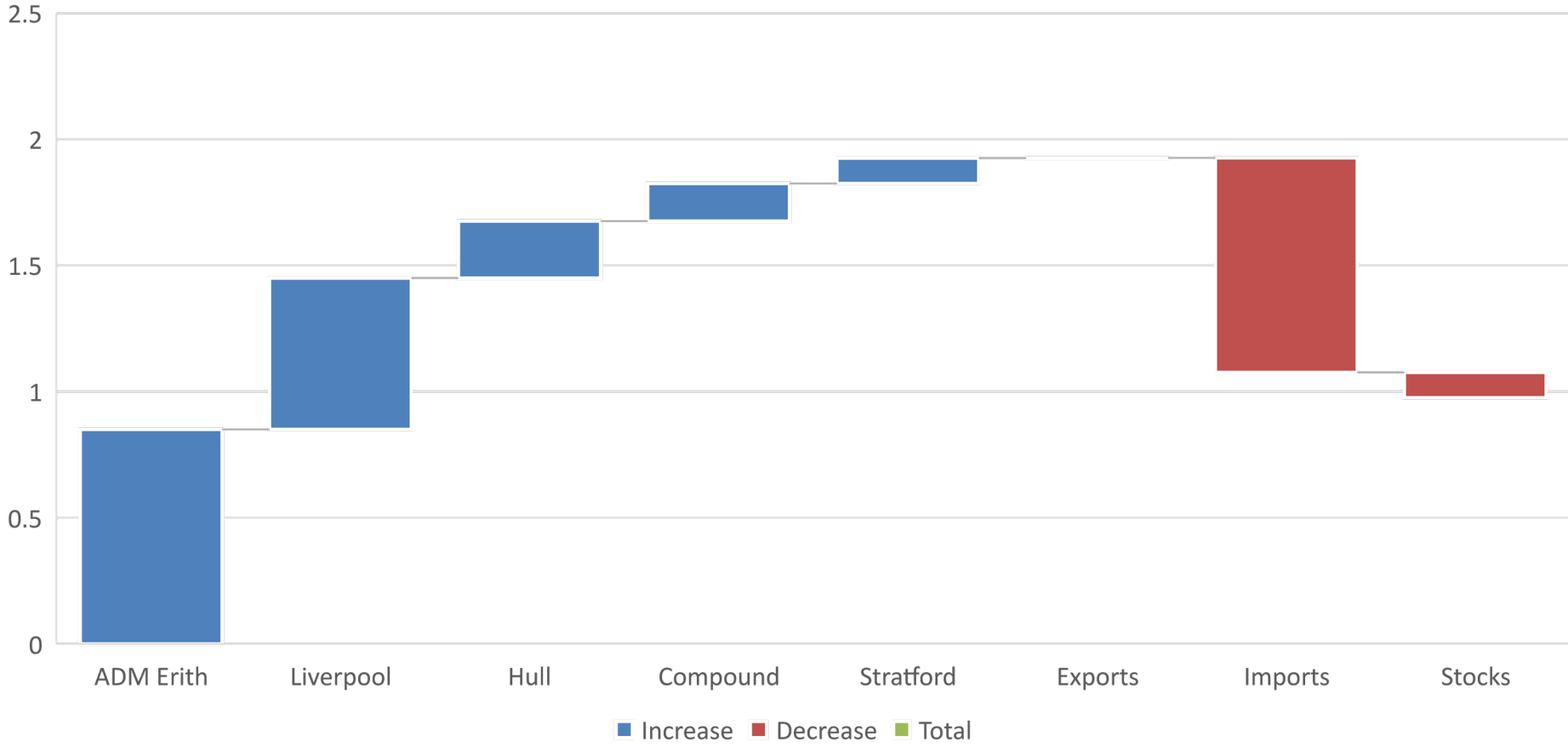


# UK Area and Production change



# UK Demand 2021/22

Million tonnes



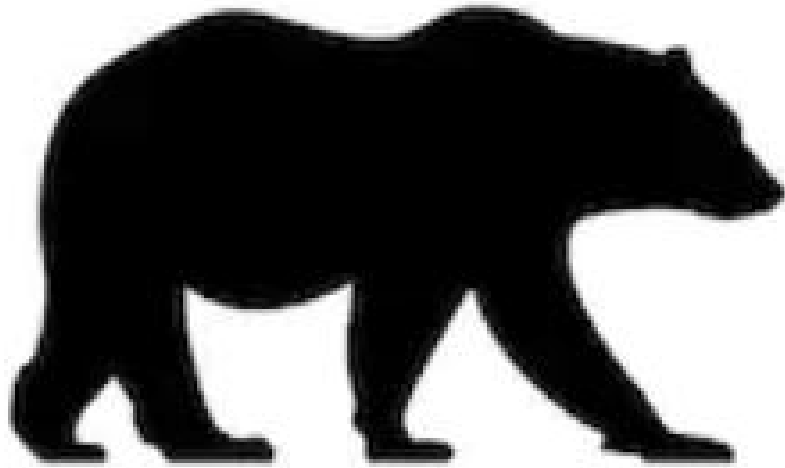
# Bullish supply issues



- UK rapeseed market in deficit
- EU rapeseed crop only slightly up
- Canadian stocks at multiyear lows
- Ukraine logistics in doubt
- Rapeseed oil demand inelastic



# Bearish demand issues



- Biodiesel demand could be impacted by political changes on mandates
- Economic hit reduces consumer buying power
- The cure for high prices is high prices



# In conclusion

- Home market rapeseed demand remains good
- EU rapeseed production up next harvest
- Biodiesel still an important market
- US markets firm on reduced SA production
- Canola firm on reduced availability
- Rebound in demand post Coronavirus





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# Thank You



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